

Equality Impact Assessment (EqIA) – screening template

This tool assists services in determining whether the decisions, proposals, or policies they are seeking to make will require a full Equality Impact Assessment (EqIA). EqIAs help the Council comply with its duty under s.149 of the Equality Act 2010 to have "due regard" to specified equality matters. They are required in most cases but, in some cases, an EqIA is not necessary or is only necessary for certain aspects of a decision. Please email equalities@walthamforest.gov.uk for a copy of a full EqIA template.

The Council understands that whilst its equalities duty applies to all services, it is going to be more relevant to some decisions than others. We need to be pragmatic and ensure that the detail of the EqIA is proportionate to the impact of decisions on the equality

duty. In some cases, a full EqIA is not necessary and/or the equalities duties do not apply. In other cases, only part of a decision will require an EqIA to ensure the Council has due regard to its equality duties. The following examples are intended to assist:

Where will a full EqIA be required?

In short, wherever a decision has a more than minimal or theoretical **adverse or negative** impact on those with protected characteristics, for example, if the Council is considering:

- Ceasing a service.
- Reducing a service or reducing it in particular areas, e.g., closing an office in Leyton but not Walthamstow.
- Changes to the way a service is delivered, e.g., moving to personalisation or moving to online access only.
- Changes to eligibility criteria, rules, or practices for a service.
- Changes to discretionary fees and charges.

Where might an EqIA not be required?

- Where it can be proven that the decisions, proposals, or policies has no equalities impact—with particular focus on negative impacts on service users and residents.
- Where it can be proven that the decisions, proposals, or policies has a minimal or theoretical equalities impact (and so does not need to be considered).
- Where the decisions, proposals, or policies is mandatory and there is no element of discretion (e.g., to adopt a member's code of conduct or similar).
- In rare cases, where a previous EqIA exists and a review shows that it is still relevant at the time of the final decisions, proposals, or policies, i.e., the facts have not changed.

Important:

- The screening tool should not be used to mask any equality impacts or as a "get out".
- There can be a negative equality impact even if you think that, overall, you are proposing changes that will make services better. If there is an adverse or negative impact, you must complete a full EqIA.
- **Negative** impacts are often indirect, i.e., a rule that is on its face of universal impact but has greater impact on some groups in practice e.g. due to the ethnic makeup of an area.
- In most cases, the screening process requires a degree of collation and analysis of evidence. If this requires a lot of work, consider whether it is simpler to omit the

- screening process and undertake a full EqIA.
- The equality duty **continues** up to and after the final decision. If proposals or facts change before the final decision, any screening tool will need to be reviewed and evidenced.
- Any consultation undertaken should also inform the screening process, e.g., issues raised by those affected. Monitoring should take place after a decision as part of service delivery.
- The completed template will be attached to Cabinet or other decision-making report and so it must include sufficient detail to justify the decision not to carry out a full EqIA.

What to do?

The screening process should be used on **ALL** new decisions, proposals, policies, projects, functions, saving proposals, major developments or planning applications, or when revising them, if there is no negative equality impact or there is uncertainty about whether there is a negative equality impact. **However**, if your proposal is of a significant nature and it is apparent from the outset that a full EqIA will be required, then you do not need to complete this screening template and can progress **directly to a full EqIA**. If a negative/adverse impact has been identified during completion of the screening tool, a full EqIA **MUST** be undertaken. If you have not identified any negative/ adverse impacts arising from your proposal, you do not need to undertake a full EqIA. However, make sure you have explained clearly why the

proposal does not have any negative/adverse impact. If your proposal is going to Cabinet or Committee (e.g., Planning or Licensing) and you are not undertaking a full EqIA, you must:

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- **1.** Share your report and completed screening tool with Equalities (equalities@walthamforest.gov.uk), who will check and challenge your findings and
- **2.** Use the following wording under the Equality & Diversity paragraph in the Cabinet report: "An initial screening exercise of the equality impact of this decision was undertaken and determined there was no / minimal impact (delete as appropriate) on the Council's equality duty." Attach the completed template as an appendix to your report.

1	Proposal / Project Title: Schools Capital Proposal	rogramme	2025 - 202	.9									
2	Brief summary of the above: (include main aims, proposed outcomes, recommendations / decisions sought) The Local Authority has a statutory responsibility to ensure that there are sufficient pupil places within the borough. The increase in birth rate and net inward migration has resulted in an increase demand for primary, secondary and SEND school places, which need to be met through expansion of the schools estate delivered by development projects in the Schools Capital Programme. The proposals support the Council's statutory duties and priorities and proposes a range of new build extensions and refurbishment of schools on existing sites. This is supported by a substantial capital maintenance improvement programme and delivery of a SEND and Alternative Provision programme.												
3	Considering the equality aims (eliminate unlawful discrimination; advance equality of opportunity; foster good relations) indicate for each protected group whether there may be a positive impact, negative (adverse) impact, or no impact arising from the proposal. *Please note in addition to our statutory obligations under the Equality Act 2010, Waltham Forest Council include care leavers as having a protected characteristic and to this extent passed a motion in April 2023 to recognise this action. Therefore, Waltham Forest Council's EqIA process also includes a requirement to explore the impact of a proposal on that group.												
4	Protected Characteristic (Equality Group)	Positive Impact	Negative Impact	No Impact	Briefly explain your answer. Consider evidence, data, and any consultation. https://www.walthamforest.gov.uk/content/statistics-about-borough								
	Age				National census data suggests that the population of secondary aged pupils has risen by 12% over the last 10 years. The school census figures confirm that demand is increasing for the secondary cohort. Forecasting the actual increase in population over the next 10 years is difficult however in order to sustain a suitable surplus to allow for inward migration there is a need to create additional secondary places for the 11-16 year old age group. The proposal is not expected to have any negative impact on children or indeed or any other age group. There are no direct disadvantages to other groups. The proposals have a positive impact.								
	Disability				The new build and remodelled accommodation shall be fully accessible and compliant with the Equality Act 2010 and current legislation including building regulations. The proposal is not expected to have any negative impact on children or indeed on any other age group. The programme will deliver additional and improved accommodation to enhance learning opportunities and life skills for Children with Special Needs, children who are at risk of exclusion, and alternative provision to mainstream education. There are no direct disadvantages to other groups. The proposals have a positive impact.								
	Pregnancy and Maternity			\boxtimes	Not applicable.								
	Race			\boxtimes	The areas served by our schools are ethnically diverse and many different languages are spoken by children in these schools. The secondary school expansion								

							gramme will support th irations of parents, hel			• •		
	Religion or Belief				\boxtimes	prac aim parc	cticed by children in the stomeet the diverse n	by the schools are diverse and many different religions are ren in these schools. The secondary school expansion program diverse needs of its communities and meet the aspirations of a ous or non-religious background, to help raise standards and at gaps.				
	Sex (Including Gender Re-assig	gnment)			\boxtimes		Single sex education in community schools is provided at the secondary a at the Borough's three single sex girls' schools and one single sex boys' sc					
	Sexual Orientation				\boxtimes	Not	applicable.					
	Marriage and Civil Partnership	1			\boxtimes	Not	applicable.					
	Care Leavers*				\boxtimes	Not	applicable.					
5	There are no negative/advers If you have not identified any impacts please briefly explain providing evidence to support	negative/adverse your answer,	The proposed expansion of schools supports the statutory duty to provide school places and directly supports the council's priorities (Improve our residents' life chances). Any associated construction and/or refurbishment works will be undertaken in a way to minimise the impact of any disruption to pupils, parents/carers and staff and will be monitored regularly to identify any mitigation as required.									
6	Describe how opportunities to equality and foster good relat the protected characteristics up (where relevant).	tions for any of	Schools are hubs of their community and support community cohesion. The Schools Capital Programme aims to meet the diverse needs of its communities and meet the aspirations of all parents and to help raise standards and narrow attainment gaps for all children in our community.									
7	As a result of this screening is		Yes	No	Briefly	explain	your answer.					
	necessary (Please check 🗵 appropriate box)		It is anticipated that proposed projects will have a positive impact on facilities for Waltham Forest residents as a whole and for young people and those with special educational needs especially.									
8	Name of Lead Officer: Rob N		Job title: Head of Schools Delivery Date EqIA screener completed: 14 October 202									
	Signed off by Head of Service:	Rules				Name:	Rob Miller		Date:	16 th October 2025		