

Sandwell Health & Wellbeing Board Pharmaceutical Needs Assessment (PNA) 2025–28

Consultation

The Pharmaceutical Needs Assessment (PNA) is a document that must be updated every three years. The report looks at whether there are enough pharmacies, in the right areas, offering the right services, to meet the needs of the local population.

Pharmacies can be found in many settings - the community (e.g. high street, inside supermarkets), hospitals and prisons for example. This document focuses only on community pharmacies; distance selling pharmacies (also known as 'internet pharmacies'); and dispensing appliance contractors (dispense appliances only such as continence and stoma products, not medications).

'Pharmaceutical services' is a broad term that covers a wide range of services delivered by professionals in a pharmacy setting. These include, but are certainly not limited to, dispensing medications, disposal of unwanted medicines, flu vaccination, and emergency hormonal contraception service.

It is recommended that you read the PNA draft when answering the consultation survey.

Conclusions are drawn from objective data and responses from the residents' survey and contractors' survey. Please note that the residents' survey received 255 responses, and 70 out of 79 pharmacies responded to the contractors' survey.

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| A member of the general public |
| A family member or carer of someone who uses pharmacy services |
| A Health or Social Care Professional |
| On behalf of an organisation |
| On behalf of a community pharmacy business |
| Please specify |
| |
| |

Which best describes your interest in the consultation?

| Have you read the entire consultation draft of the PNA? |
|---|
| Yes |
| ○ No |
| |
| Have you read the executive summary of the PNA? |
| Yes |
| ○ No |
| |

| Do you agree with the following conclusions? | Yes | No | Don't know |
|--|-----------------------------------|--------------------------|---------------|
| Most people can get to a pharmacy within 20 minutes on public transport or 15 minutes walking, so there are enough pharmacies in the right locations to meet the current and future needs of people living in Sandwell. | 0 | 0 | 0 |
| Why do you not agree with the statement? | | | |
| | | | |
| Every town in Sandwell has a pharmacy open early, late, and on weekends. Despite this, there is still a demand for more pharmacies to be open on weekends. | 0 | 0 | 0 |
| Why do you not agree with the statement? | | | |
| Pharmacies can offer a range of different services, but many | | | |
| people do not know which services their local pharmacy provides. | | | 0 |
| Pharmaceutical services- a broad term that refers to a wide range of services delive These include, but are not limited to, dispensing medications, disposal of unwanted mand Emergency Hormonal Contraception service ("morning after pill"). | | | |
| Why do you not agree with the statement? | | | |
| | | | |
| There are enough pharmacies across Sandwell offering the following services: Flu Vaccination, Hypertension Case-Finding Service, New Medicines Service, Lateral Flow Device Service, and Pharmacy First Service. | 0 | 0 | 0 |
| Flu Vaccination Service- the flu vaccination is offered to people who are at increased risk of serious complications from the influenza virus (flu). Hypertension Case Finding Service- to identify people aged 40 and above who have with hypertension (high blood pressure) and refer those with likely hypertension to ge New Medicine Service- to support patients with a long-term medical condition to und they are taking, to ensure safe and effective usage. This involves an initial conversation. | eneral practice derstand the m | (GP) for ongoin edicines | g management. |

For each statement please answer Yes / No / Don't know. If 'No', please explain why

<sup>Lateral Flow Device Service- provision of lateral flow device testing for patients who are at increased risk of serious illness from COVID-19 and may be eligible to treatment if they test positive.
Pharmacy First Service- pharmacists can offer advice, and treatment, where clinically appropriate for seven common conditions (with age/sex restrictions).</sup>

| Why do you not agree with the statement? | | | |
|--|--------------------------------------|---|------|
| | | | |
| There are no pharmacies that can give Emergency Hormonal Contraception free of charge without a prescription in Tipton and | | | |
| Rowley Regis. This is an area for improvement. | t -ft-rumproto | to de au took with | |
| Emergency hormonal Contraception: to reduce the chance of you getting pregnation contraception). In the context of provision from pharmacies this refers to the emergency contrace | | | i no |
| Why do you not agree with the statement? | | | |
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| Not many people use Stop Smoking Services, Stoma Appliance Customisation Service, and Appliance Use Review Service from community pharmacies in Sandwell. This is likely because people typically access these services from elsewhere (e.g. a specialist service delivered by a community provider for Stop Smoking Service, and Dispensing Appliance Contractors for SAC and AUR). | 0 | 0 | 0 |
| Smoking Cessation Service- for patients who start a Stop Smoking programme and are referred to their community pharmacy to complete the programme. Appliance Use Review- to improve patient knowledge and use of an appliance (a stoma appliance) by assessing how the patient uses it and helping with any issue Stoma Appliance Customisation Service- to offer personal customisation of a quality to make it more comfortable for patients and reduce waste. | e.g. catheter, eques with use, stora | uipment for incon age, and disposal. | |
| Why do you not agree with the statement? | | | |
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| Many pharmacies have wheelchair access (86.8%), but not many have hearing loops (30%) to support people with people with impaired hearing or are deaf. Many people responding to the survey were not sure about what support is available in pharmacies to help people with disabilities. | 0 | 0 | 0 |
| Why do you not agree with the statement? | | | |
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| Do you agree with the following recommendations? | | | |
|--|-------------------|----------------------|-------------------|
| | Yes | No | Don't know |
| Services provided by pharmacies should be widely promoted by pharmacies and other healthcare services. This could be through use of posters, leaflets, and video advertisements that are easily accessible to patients. | 0 | 0 | 0 |
| Why do you not agree with the statement? | | | |
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| More pharmacies should offer the "morning after pill" free of charge, especially in Tipton and Rowley Regis. | \bigcirc | \bigcirc | \circ |
| There is a plan for more pharmacies across Sandwell to provide the "morning after Tipton. | pill" free of cha | rge, including in | Rowley Regis and |
| Also, the national Pharmacy Contraception Service will be expanded to include pro to address this gap. | vision of the "m | orning after pill" (| which is expected |
| Why do you not agree with the statement? | | | |
| | | | |
| | | | |
| | | | |
| Pharmacies should be easily accessible to all: | 0 | 0 | 0 |
| Wheelchair access: we should aim for all pharmacies to have wheelchair access | | | |
| Language and communication: we should aim for all pharmacies to provide spok accessible formats to ensure that people with hearing or visual impairment, or do equal access. These might include large print written information and use of 'Language Line' for | not have Englis | sh as their first la | nguage, have |
| The support available to ensure everyone has fair and equal access to pharmaci | es should be wi | dely promoted by | / pharmacies. |
| Why do you not agree with the statement? | | | |
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| Future Sandwell PNAs should include local residents in the group | | | |
| Future Sandwell PNAs should include local residents in the group working on the PNA. | 0 | 0 | 0 |
| | 0 | 0 | 0 |
| working on the PNA. | 0 | 0 | 0 |
| working on the PNA. | 0 | 0 | 0 |
| working on the PNA. | 0 | 0 | 0 |
| working on the PNA. | 0 | 0 | 0 |

| Why do you not agree with the statement? | | | |
|--|---|---|---|
| | | | |
| Future Sandwell PNAs should use datasets to obtain information on service sign-up and service activity, and contractors' survey for information on willingness to sign-up. This would help to avoid discrepancies between contractor surveys and datasets and shorten the contractor survey. | 0 | 0 | 0 |
| Why do you not agree with the statement? | | | |
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| Overall Questions | | | |
|---|-------------|------------|------------|
| | Yes | No | Don't know |
| Has the PNA helped you understand more about the people in Sandwell and the services they need? | \bigcirc | \bigcirc | \bigcirc |
| Has the PNA provided enough information to support decisions on applications for new pharmacies? | \bigcirc | \bigcirc | \bigcirc |
| Sandwell MBC Public Health, Black Country Integrated Care Board, and NHS England provide funding for a range of services delivered by pharmacies e.g. emergency hormonal contraception, medication review service, supervised consumption of methadone. Pharmacies with accredited premises and trained professionals can provide these services. Are you happy with the range of services available? | 0 | 0 | 0 |
| Do you think that there are any areas or times that you would like a pharmacy to be open but is not, or any services that you would like your pharmacy to provide, but they do not, that we have not already outlined above? | \circ | 0 | 0 |
| If yes please explain, which services, where, and when | | | |
| | | | |
| Has the PNA given enough information to plan pharmacy services for the future? | 0 | 0 | 0 |
| Has the PNA helped you to plan your own pharmacy services for the future? | \bigcirc | \circ | \bigcirc |
| What do you think the best way would be to get the vifuture PNAs? e.g. questionnaire, focus group, suppor | | | dents in |
| | | | |
| Is there anything else that you feel should be included | d in the PN | IA? | |
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Thank you for taking the time to complete this survey